



American Petroleum Institute

2014-2023

WORKPLACE SAFETY REPO





WORKPLACE SAFETY REPORT

This report compares the safety rates of job-related nonfatal injuries and illnesses of the U.S. Oil and Natural Gas industry with comparable U.S. industries. The U.S. Oil and Natural Gas industry's workplace safety record reflects the industry's commitment to safe and healthy working environments.

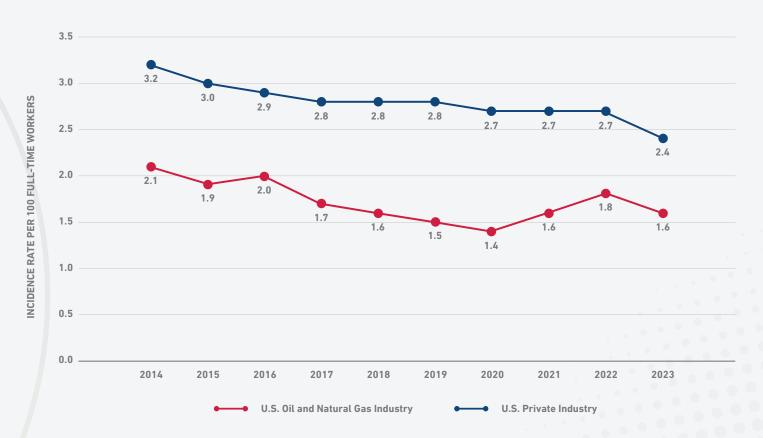


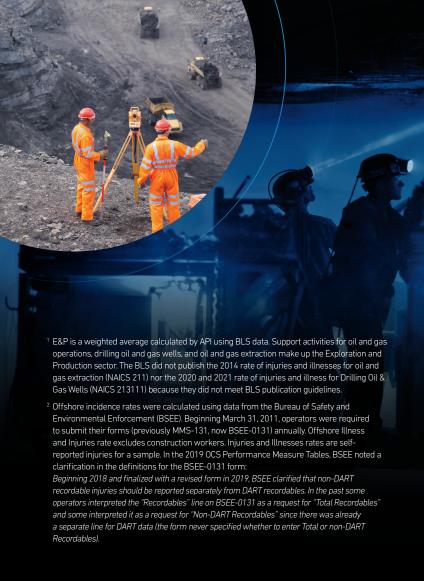
U.S. Oil and Natural GasIndustry vs.U.S. Private Industry

In 2023, the rate of job-related nonfatal injuries and illnesses for the U.S. Oil and Natural Gas industry was 1.6 per 100 full-time workers, compared to a rate of 2.4 for the entire U.S. Private industry.

FIGURE 1. INJURIES AND ILLNESSES INCIDENCE RATES

U.S. Oil and Natural Gas Industry vs. U.S. Private Sector (2014-2023)



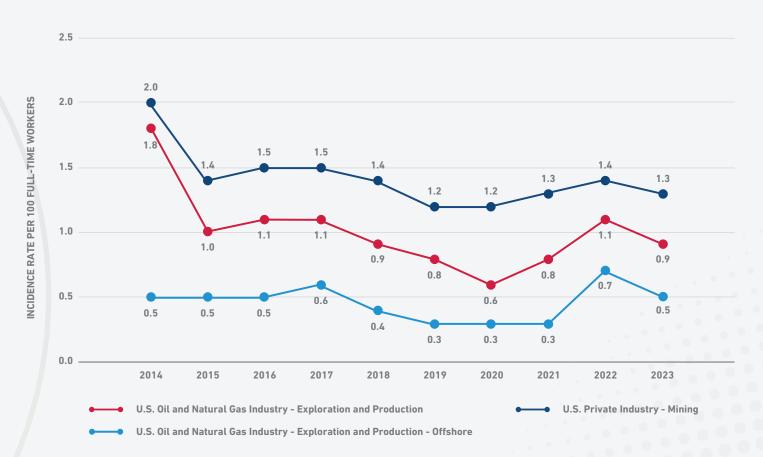


U.S. Oil and Natural Gas Exploration and Production¹ vs. U.S. Mining

In 2023, the rate of job-related nonfatal injuries and illnesses among U.S. Oil and Natural Gas exploration and production workers was 0.9 per 100 full-time workers, compared with 1.3 for the U.S. Mining sector, and 0.5 for the U.S. Offshore industry² injury and illness data.

FIGURE 2. INJURIES AND ILLNESSES INCIDENCE RATES

Exploration and Production vs. Mining (2014-2023)



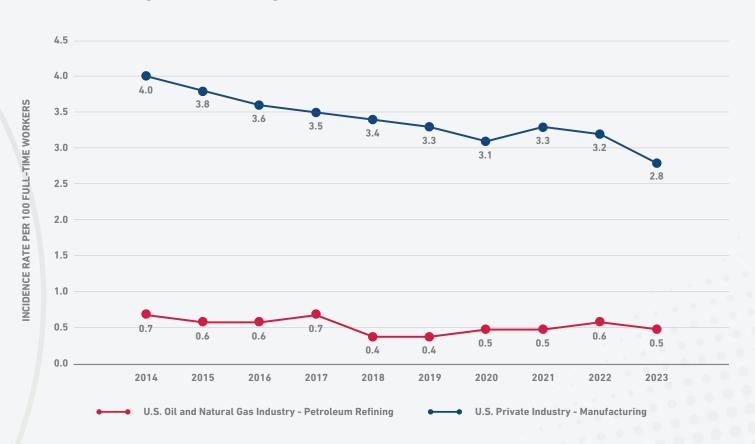


U.S. PetroleumRefining vs.U.S. Manufacturing

In 2023, the rate of job-related nonfatal injuries and illnesses for U.S. Oil and Natural Gas petroleum refinery workers was 0.5 per 100 full-time workers, compared to a rate of 2.8 for the U.S. Manufacturing sector.

FIGURE 3. INJURIES AND ILLNESSES INCIDENCE RATES

Petroleum Refining vs. Manufacturing (2014-2023)



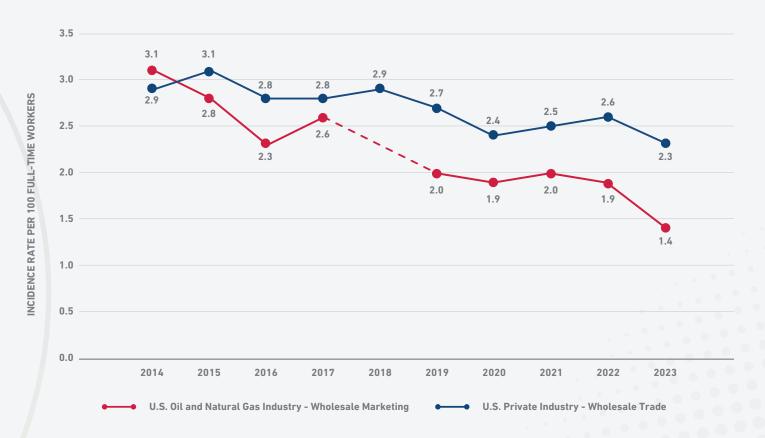


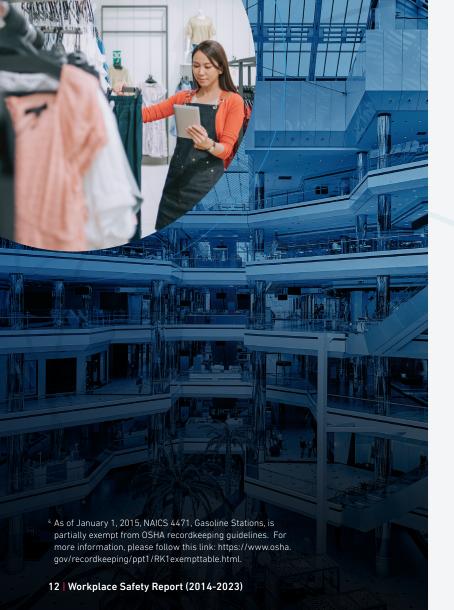
U.S. Petroleum Wholesale Marketing vs. U.S. Wholesale Marketing

In 2023, the rate of job-related nonfatal injuries and illnesses for U.S. Oil and Natural Gas petroleum wholesale marketing³ workers was 1.4 per 100 full-time workers, compared to a rate of 2.3 for the entire U.S. Wholesale Marketing sector.

FIGURE 4. INJURIES AND ILLNESSES INCIDENCE RATES

Petroleum Wholesale Marketing vs. U.S. Marketing (2014-2023)





U.S. Oil and Natural Gas Retail Marketing⁴ vs. U.S. Retail Marketing

In 2023, the rate of job-related nonfatal injuries and illnesses among U.S. Oil and Natural Gas retail marketing personnel was 2.2 per 100 full-time workers, compared to a rate of 3.1 for the U.S. Retail Marketing sector.

FIGURE 5. INJURIES AND ILLNESSES INCIDENCE RATES

U.S. Oil and Natural Gas Industry- Retail Marketing vs. U.S. Retail Marketing (2014-2023)



⁵ Pipeline injuries numbers are from PHMSA. BLS does not consistently report pipeline data. ⁶ Pipeline data includes contract workers and does not include illnesses. 14 | Workplace Safety Report (2014-2023)

COMPARISON

U.S. Oil and Natural Gas Pipelines⁵ vs. U.S. Transportation and Warehousing

In 2023, the rate of job-related nonfatal injuries among U.S. Oil and Natural Gas pipeline transportation personnel⁶ was 0.0 per 100 full-time workers, compared to a rate of 4.5 rate of job-related nonfatal injuries and illnesses for the U.S. Transportation and Warehousing sector.

FIGURE 6. INJURIES AND ILLNESSES INCIDENCE RATES

U.S. Oil and Natural Gas Pipelines vs. U.S. Transportation and Warehousing (2014-2023)





U.S. Oil and Natural Gas – Natural Gas Distribution vs. U.S. Utilities

In 2023, the rate of job-related nonfatal injuries and illnesses among U.S. Oil and Natural Gas Industry's natural gas distribution personnel was 1.8 per 100 full-time workers, compared to 2.3 for the U.S. Utilities sector.

FIGURE 7. INJURIES AND ILLNESSES INCIDENCE RATES

U.S. Oil and Natural Gas Industry – Natural Gas Distribution vs. U.S. Utilities (2014-2023)



FIGURE 8. U.S. OIL AND NATURAL GAS INDUSTRY SEGMENTS AND COMPARABLE U.S. INDUSTRIES: 2023 JOB-RELATED NONFATAL INJURY AND ILLNESSES INCIDENCE RATES

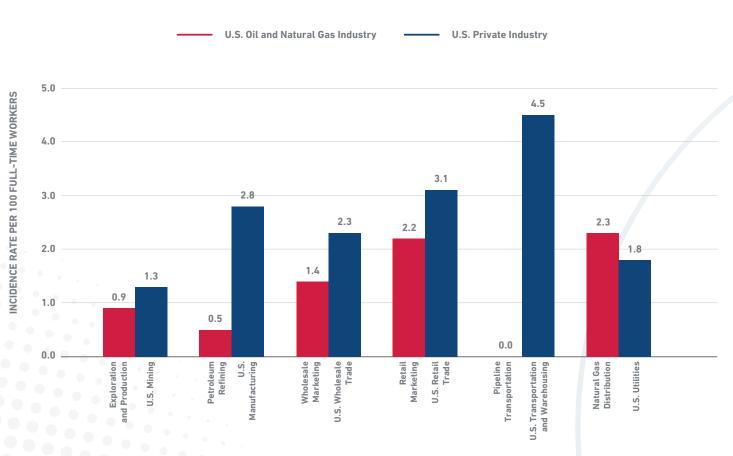


TABLE 1. U.S. OIL AND NATURAL GAS INDUSTRY

Job-Related Nonfatal Injuries and Illnesses: 2014-2023

Per 100 full-time workers.

					% CHANGE							
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2022 - 2023	2014 - 2023
Exploration and Production	1.8	1.0	1.1	1.1	0.9	0.8	0.6	0.8	1.1	0.9	-18%	-50%
Petroleum Refining	0.7	0.6	0.6	0.7	0.4	0.4	0.5	0.5	0.6	0.5	-17%	-44%
Wholesale Marketing	3.1	2.8	2.3	2.6	ND	2.0	1.9	2.0	1.9	1.4	-26%	-50%
Retail Marketing	2.3	2.8	2.8	2.2	2.4	2.2	1.9	2.1	2.5	2.2	-12%	-8%
Pipeline Transportation	0.0	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	ND	ND
Natural Gas Distribution	2.6	2.4	2.8	1.9	1.7	2.3	1.5	1.8	1.7	2.3	35%	-23%
U.S. Oil and Natural Gas Industry	2.1	1.9	2.0	1.7	1.6	1.5	1.4	1.6	1.8	1.6	-11%	-24%

ND = No data available.

TABLE 2. COMPARABLE U.S. INDUSTRIES

Job-Related Nonfatal Injuries and Illnesses: 2014-2023

Per 100 full-time workers.

					% CHANGE							
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2022 - 2023	2014 - 2023
Mining	2.0	1.4	1.5	1.5	1.4	1.2	1.2	1.3	1.4	1.3	-7%	-35%
Manufacturing	4.0	3.8	3.6	3.5	3.4	3.3	3.1	3.3	3.2	2.8	-13%	-30%
Wholesale Trade	2.9	3.1	2.8	2.8	2.9	2.7	2.4	2.5	2.6	2.3	-12%	-26%
Retail Trade	3.6	3.5	3.3	3.3	3.5	3.4	3.1	3.6	3.7	3.1	-16%	-18%
Transportation and Warehousing	4.8	4.5	4.6	4.6	4.5	4.4	4.0	4.6	4.8	4.5	-6%	-4%
Utilities	2.4	2.2	2.1	2.0	1.9	2.2	1.5	1.7	1.7	1.8	6%	-14%
U.S. Private Sector	3.2	3.0	2.9	2.8	2.8	2.8	2.7	2.7	2.7	2.4	-11%	-27%

TABLE 3. U.S. OIL AND NATURAL GAS INDUSTRY

Job-Related Nonfatal Injuries and Illnesses: 2014-2023

Percent Relative Standard Error.

	YEAR										
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	
Oil & Gas Extraction [NAICS 211]	ND	15.4	22.2	26.7	28.4	14.6	25.9	23.7	17.3	22.6	
Drilling Oil & Gas Wells [NAICS 213111]	16.3	11.9	18.4	13.1	15.3	20.5	ND	ND	30.5	22.1	
Support Activities for Oil & Gas Operations [NAICS 213112]	8.5	11.1	14.4	11.4	13.5	14.2	13.1	15.8	13.7	11.6	
Natural Gas Distribution [NAICS 2212]	8.8	10.6	5.6	8.8	12.9	7.2	7.5	8.2	9.3	7.7	
Petroleum Refineries [NAICS 32411]	13.8	10.9	15.4	15.3	14.5	11.8	11.7	14.4	15.8	13.0	
Petroleum Wholesale Trade [NAICS 4247]	18.3	13.5	20.6	14.7	ND	17.7	19.7	17.9	15.9	13.1	
Gasoline Stations [NAICS 447]	8.0	9.7	8.1	9.7	8.4	8.3	6.5	6.7	6.7	6.5	
Pipeline Transportation [NAICS 486]	NA										

ND = No data available.

NA = Pipeline injuries and illnesses numbers are from PHMSA. BLS does not consistently report pipeline data.

TABLE 4. COMPARABLE U.S. INDUSTRIES

Job-Related Nonfatal Injuries and Illnesses: 2014-2023

Percent Relative Standard Error.

	YEAR											
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023		
U.S. Private Sector	0.5	0.5	0.6	0.5	0.5	0.6	0.5	0.4	0.5	0.5		
Mining [NAICS 21]	4.9	4.4	5.7	5.2	5.7	5.6	4.6	4.6	5.3	4.6		
Utilities [NAICS 221]	5.0	5.7	4.3	5.3	6.3	6.2	4.5	5.0	4.9	4.2		
Manufacturing [NAICS 31-33]	0.8	0.8	0.8	0.8	0.9	1.0	0.8	0.7	0.8	0.8		
Wholesale Trade [NAICS 42]	2.3	2.2	2.5	2.7	2.6	2.7	2.2	2.0	2.0	2.0		
Retail Trade [NAICS 44-45]	1.2	1.2	1.2	1.2	1.3	1.2	1.0	1.0	1.1	1.1		
Transportation and Warehousing [NAICS 48-49]	1.5	1.5	1.5	1.6	1.6	1.4	1.3	1.2	1.2	1.1		



NON-COMPARABLE INDUSTRIES

An in-depth look into the safety of six other industries demonstrates that the U.S. Oil and Natural Gas industry is generally safer than industries of similar characteristics. In this report, the rate of job-related nonfatal injuries and illnesses of the U.S. Oil and Natural Gas industry was compared to the following industries: Logging [NAICS 1133]; Fishing, Hunting and Trapping [NAICS 114]; Agriculture and Forestry Support Activities [NAICS 115]; Water Transportation [NAICS 483]; Truck Transportation [NAICS 484]; and Waste Management and Remediation Services [NAICS 562].



U.S. Oil and Natural Gas Industry vs. Logging Industry

In 2023, the rate of job-related nonfatal injuries and illnesses for the Logging⁷ industry was 3.0 per 100 full-time workers compared to 1.6 for the U.S. Oil and Natural Gas industry.

FIGURE 9. INJURIES AND ILLNESSES INCIDENCE RATES

U.S. Oil and Natural Gas Industry vs. Logging Industry (2014-2023)



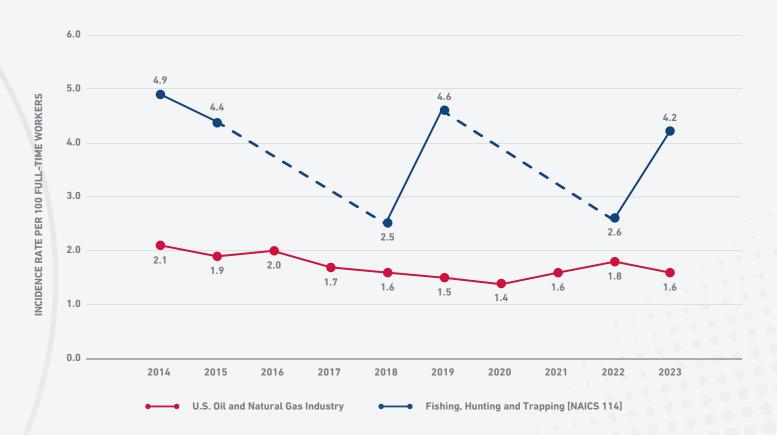


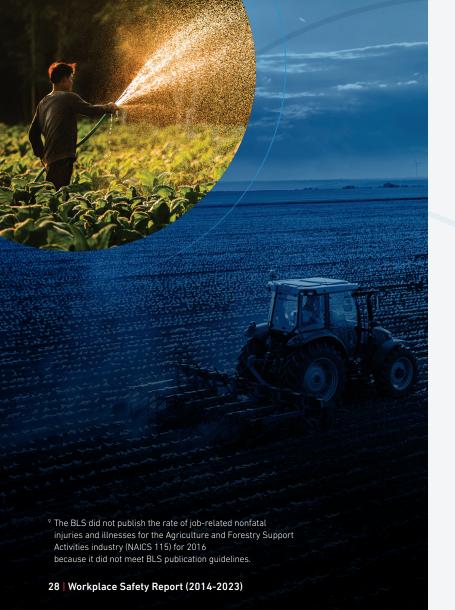
U.S. Oil and Natural Gas Industry vs. Fishing, Hunting, and Trapping Industry

In 2023, the rate of job-related nonfatal injuries and illnesses for the Fishing, Hunting, and Trapping⁸ was 4.2 per 100 full-time workers compared to 1.6 for the U.S. Oil and Natural Gas industry.

FIGURE 10. INJURIES AND ILLNESSES INCIDENCE RATES

U.S. Oil and Natural Gas Industry vs. Fishing, Hunting, and Trapping Industry (2014-2023)



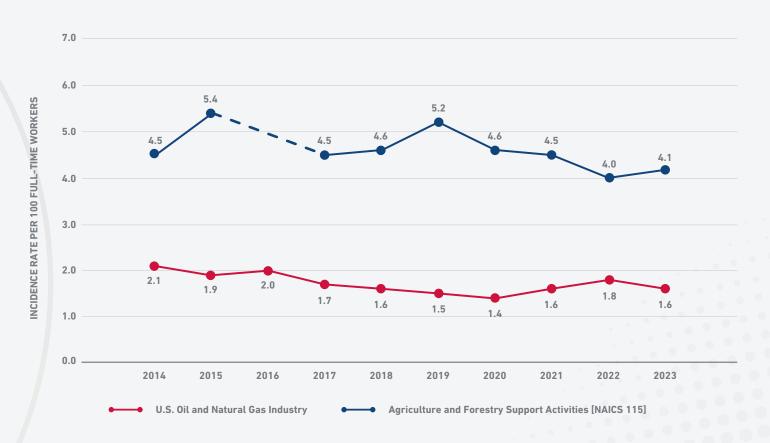


U.S. Oil and Natural Gas Industry vs. Agriculture and Forestry Support Activities Industry

In 2023, the rate of job-related nonfatal injuries and illnesses for the Agriculture and Forestry Support Activities⁹ industry was 4.1 per 100 full-time workers compared to 1.6 for the U.S. Oil and Natural Gas industry.

FIGURE 11. INJURIES AND ILLNESSES INCIDENCE RATES

U.S. Oil and Natural Gas Industry vs. Agriculture and Forestry Support Activities Industry (2014-2023)



¹⁰The BLS did not publish the rate of job-related nonfatal injuries and illnesses for the Water Transportation industry (NAICS 483) for 2019 and 2020 because they did not meet BLS publication guidelines. 30 | Workplace Safety Report (2014-2023)

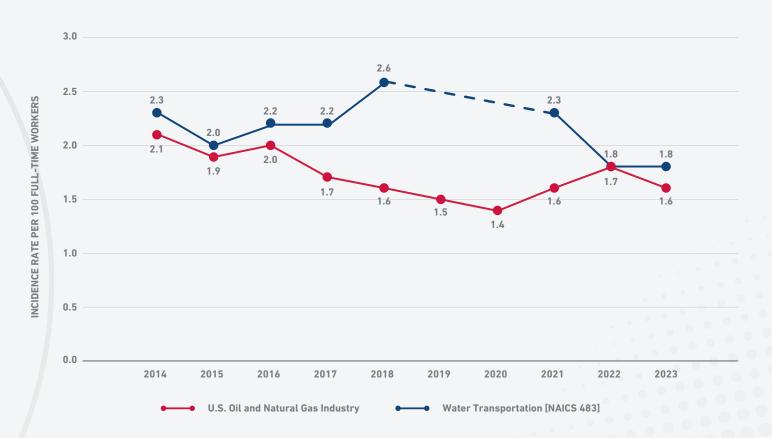
COMPARISON

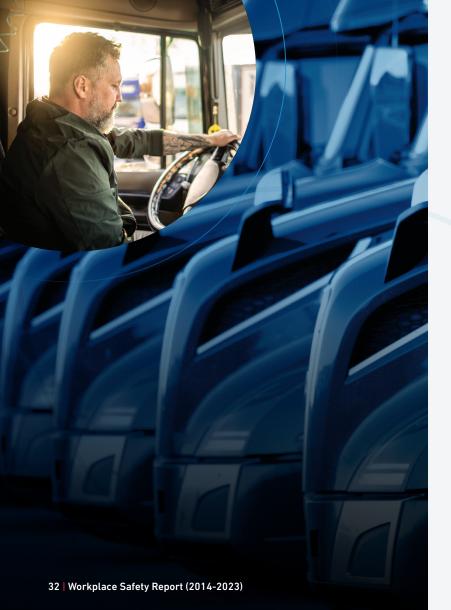
U.S. Oil and Natural Gas Industry vs. Water Transportation Industry

In 2023, the rate of job-related nonfatal injuries and illnesses for the Water Transportation¹⁰ industry was 1.8 per 100 full-time workers, compared with 1.6 for the U.S. Oil and Natural Gas industry.

FIGURE 12. INJURIES AND ILLNESSES INCIDENCE RATES

U.S. Oil and Natural Gas Industry vs. Water Transportation Industry (2014-2023)



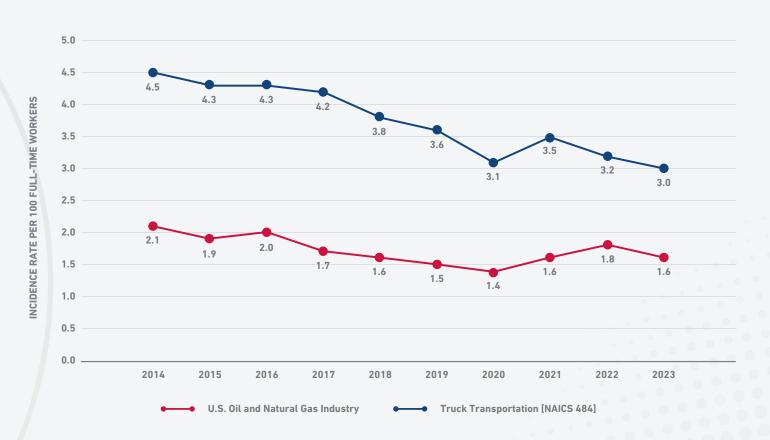


U.S. Oil and Natural Gas Industry vs. Truck Transportation Industry

In 2023, the rate of job-related nonfatal injuries and illnesses for the Truck
Transportation industry was 3.0 per 100 full-time workers compared to 1.6 for the U.S.
Oil and Natural Gas industry.

FIGURE 13. INJURIES AND ILLNESSES INCIDENCE RATES

U.S. Oil and Natural Gas Industry vs. Truck Transportation Industry (2014-2023)





U.S. Oil and Natural Gas Industry vs. Waste Management and Remediation Services Industry

In 2023, the rate of job-related nonfatal injuries and illnesses for the Waste Management and Remediation Services industry was 3.1 per 100 full-time workers compared to 1.6 for the U.S. Oil and Natural Gas industry.

FIGURE 14. INJURIES AND ILLNESSES INCIDENCE RATES

U.S. Oil and Natural Gas Industry vs. Waste Management and Remediation Services Industry (2014-2023)

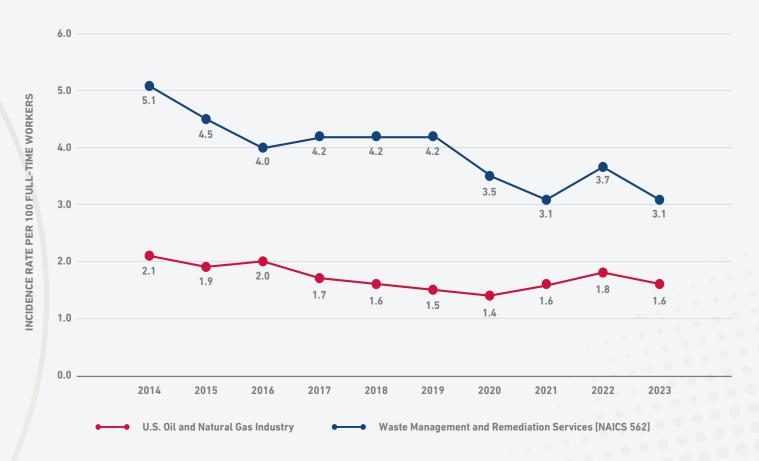


TABLE 5. JOB-RELATED NONFATAL INJURIES AND ILLNESSES

Select U.S. Industries: 2014-2023

Per 100 full-time workers.

					% CHANGE							
	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2022 - 2023	2014 - 2023
Logging NAICS [1133]	ND	2.1	3.8	2.8	3.5	2.7	2.6	3.7	2.1	3.0	43%	ND
Fishing, Hunting and Trapping NAICS [114]	4.9	4.4	ND	ND	2.5	4.6	ND	ND	2.6	4.2	62%	-14%
Agriculture and Forestry Support Activities NAICS [115]	4.5	5.4	ND	4.5	4.6	5.2	4.6	4.5	4.0	4.1	2%	-9%
Water Transportation NAICS [483]	2.3	2.0	2.2	2.2	2.6	ND	ND	2.3	1.8	1.8	0%	-22%
Truck Transportation NAICS [484]	4.5	4.3	4.3	4.2	3.8	3.6	3.1	3.5	3.2	3.0	-6%	-33%
Waste Management and Remediation Services NAICS [562]	5.1	4.5	4.0	4.2	4.2	4.2	3.5	3.1	3.7	3.1	-16%	-39%
U.S. Oil and Natural Gas Industry	2.1	2.0	2.0	1.7	1.7	1.6	1.4	1.6	1.7	1.7	0%	-19%

ND = No data available.



DEFINITIONS

FULL-TIME WORKER:

For the purposes of this report, the equivalent of someone who works 40 hours per week for 50 weeks a year or 2,000 hours per year. Thus, two people working 1,000 hours apiece count as one full-time worker.

NONFATAL INJURY OR ILLNESS:

A nonfatal job-related injury or illness is an abnormal condition or disorder that results in days away from work, restricted work, or transfer to another job, medical treatment beyond first aid, or loss of consciousness. Injuries include cases such as, but not limited to, a cut, fracture, sprain, or amputation. Illnesses include both acute and chronic illnesses, such as, but not limited to, skin disease, respiratory disorder, or poisoning.

ABOUT THIS REPORT

This report is based on information from the U.S. Bureau of Labor Statistics' (BLS) Survey of Occupational Injuries and Illnesses (SOII), the Bureau of Safety and Environmental Enforcement's (BSEE) OCS Performance Measure Tables, as well as the U.S. Department of Transportation Pipeline Hazardous Materials Safety Administration's (PHMSA) Accident and Incident Data. The SOII is a Federal and State program in which employer reports are collected from the private sector. It excludes the self-employed; farms with fewer than 11 employees; private household workers; volunteers; Federal government agencies.

The annual SOII provides estimates of the number and frequency (incidence rates) of job-related nonfatal injuries and illnesses based on logs required to be kept by private industry employers throughout the year. These records reflect not only the year's injuries

and illnesses experience, but also the employers' understanding of which cases are work-related under recordkeeping requirements published by the Occupational Safety and Health Administration (OSHA), U.S. Department of Labor.

The pipeline incidence rates in this report were calculated by dividing the number of injuries reported to PHMSA by the total hours worked by all employees during a calendar year. The offshore incidence numbers were calculated by dividing the number of injuries reported to BSEE by the total hours reported to BSEE.

For the 2014 data, BLS stopped publishing the employment numbers in Table 1. Incidence rates of nonfatal occupational injuries and illnesses by industry and case types, YEAR. As a result, for the 2014-2018 data, the employment numbers and hours were

derived by 'reverse engineering' i.e., calculating the employment numbers using the published rates, injuries based on 2,000 hours. The employment numbers are an annual average aggregate.

Starting with the 2019 data, BLS began publishing total hours worked figures in Table 3. Number of hours worked and percent relative standard errors - detailed industry level. Employment numbers are calculated by dividing the hours worked figures by 2,000 hours.

The North American Industry Classification System (NAICS) is the industry classification system used by the statistical agencies of the United States. It is the first economic classification system to be constructed based on a single economic concept. Establishments that use the same or similar processes to produce

goods or services are grouped together. It was developed jointly by the United States, Canada, and Mexico, and reflects the structure of today's economy in these three countries, including the emergence and growth of the service sector and new and advanced technologies. The 2014–2018 surveys utilized the 2012 NAICS Manual, while the 2019-2021 surveys utilized the 2017 NAICS Manual. Source data for 2022-2023 surveys utilized a mix of 2017 and 2022 NAICS Manuals.





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