

2024 Retail Outlets Branded by API Member	# of Member ¹ Company U.S. Outlets as of 12/31/2024	% of Member Company U.S. Outlets to Total U.S. Outlets as of 12/31/2024
Retail Outlet Category		
Member Company Owned or Co-Owned	1,169	1%
Member Company Lessee Dealer	3,833	3%
Member Company Branded Non-Lessee / Contract / Open Dealer	55,714	37%
Total Member Company Branded U.S. Outlets ²	60,716	40%
Non-Member Outlets	89,284	60%
Total 2024 U.S. Fueling Outlets ³	150,000	

¹ API Members: BP, Chevron, ExxonMobil, Marathon, Motiva, Phillips 66 & Shell

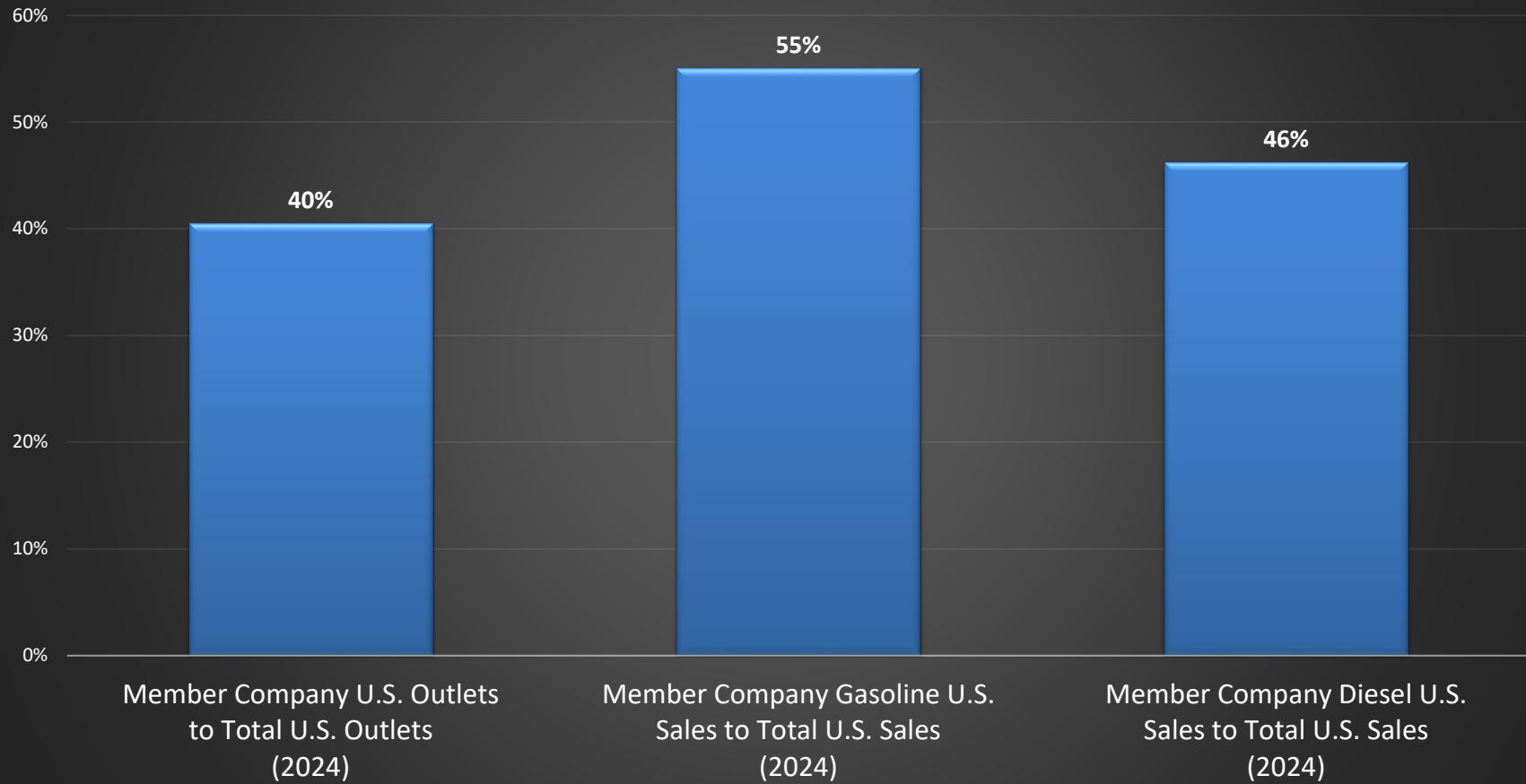
² Number of outlets is a best estimate due to the dynamic nature of the retail business.

³ Source : NACS estimate (<https://www.convenience.org/Topics/Fuels/Who-Sells-Americas-Fuel>)

⁴ Source: US Energy Information Administration (<https://www.eia.gov>)

API Member Finished Fuel Volumes Sold in 2024 (Thousands of gallons)	Gasoline	Diesel
Member Sales	75,436,600	28,975,200
U.S. Fuel Sold ⁴	137,050,200	62,699,700
% Sales by Member Companies	55%	46%

API Members' Representation of U.S. Fuel Market



2024 Retail Outlets by Owner and Operation

