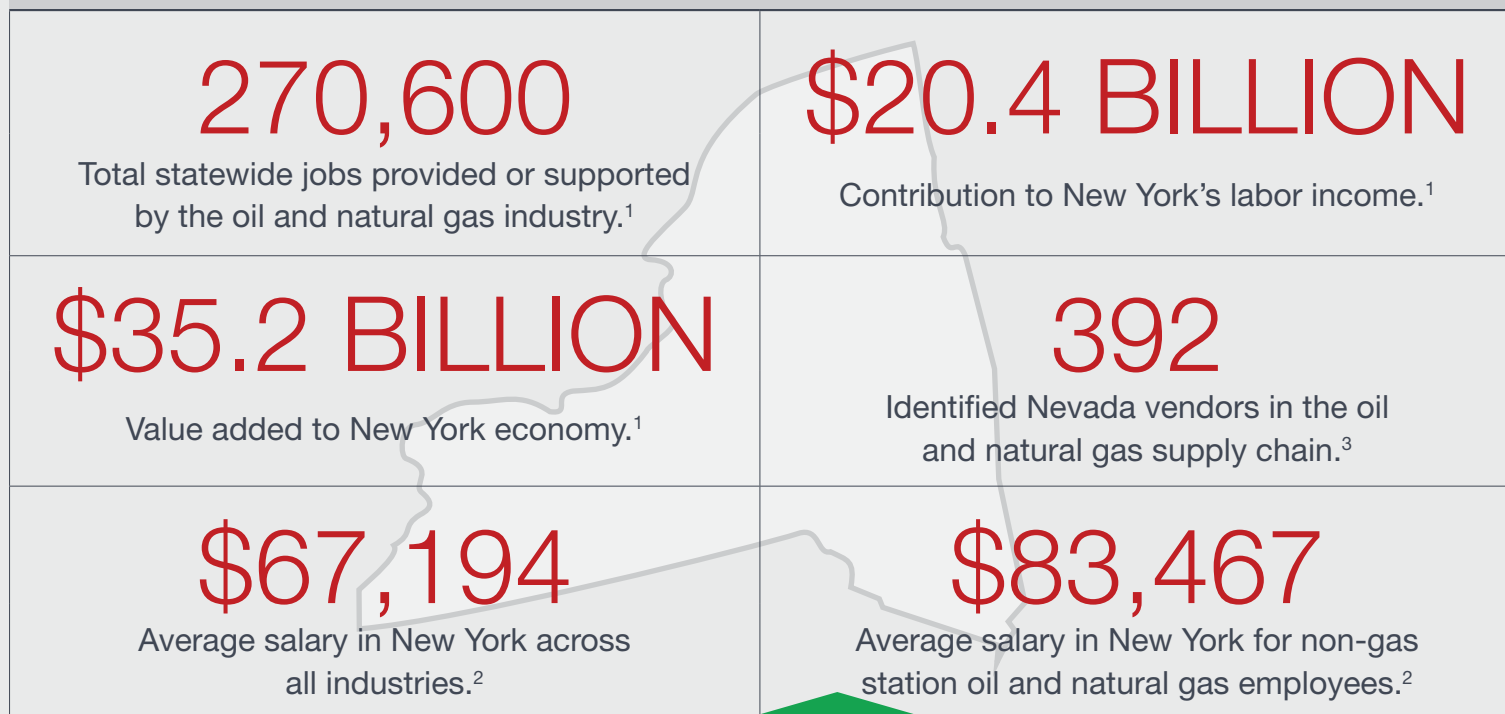


New York

The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than **9.8 million jobs** and contributing **\$1.2 trillion** in added value to the economy.¹

Energy is Crucial for New York



POTENTIAL IMPACT ON U.S. (by 2035)	MORE	
	Pro-Energy Policies	Regulatory Constraints
Oil & Natural Gas Production (MMboed)	+8.0	-3.4
Total Jobs Supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360/year	+\$242/year

LESS

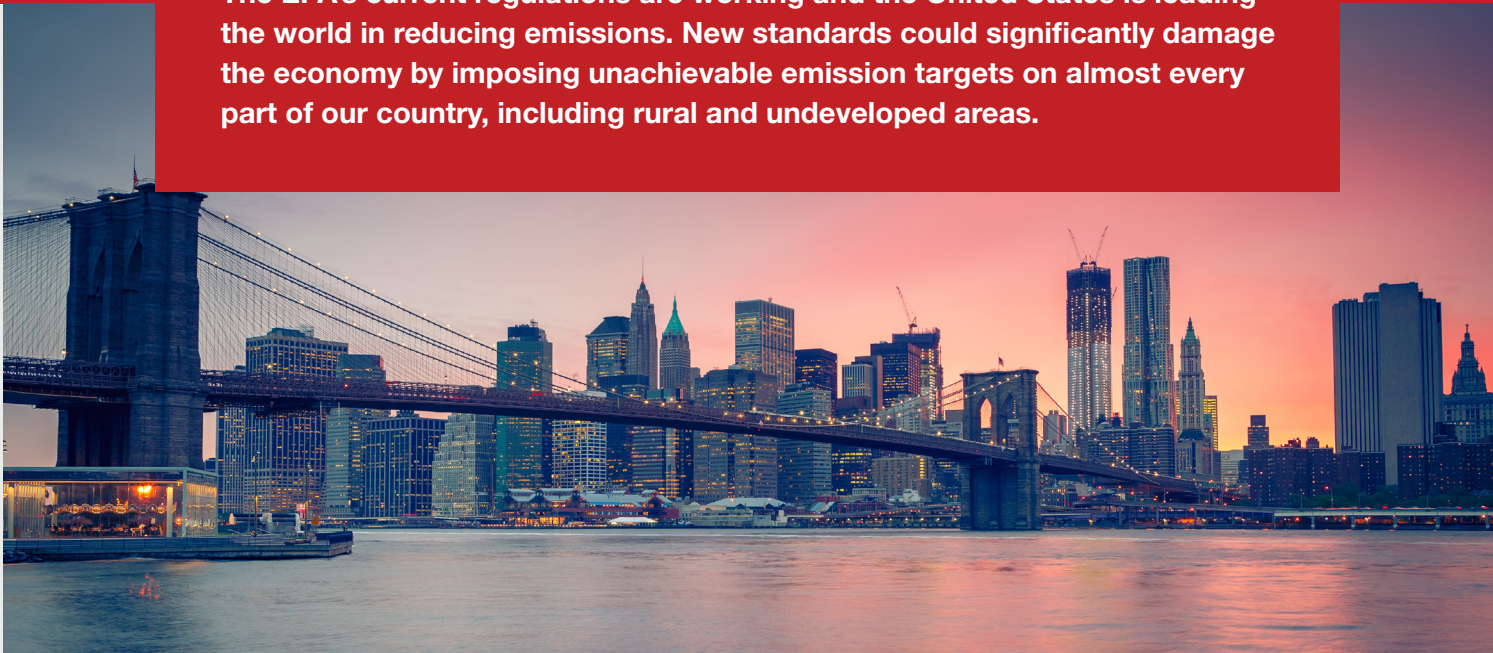
¹PWC, "Economic Impacts of the Oil and Natural Gas Industry on the US Economy in 2011," July 2013.

²Bureau of Labor Statistics, Quarterly Census of Employment and Wages. Data includes NAICS code 324 which may count some coal product manufacturing jobs.

³API Vendor Survey Findings Report.

Source: Incremental Impacts assessed versus a Baseline scenario

The EPA's current regulations are working and the United States is leading the world in reducing emissions. New standards could significantly damage the economy by imposing unachievable emission targets on almost every part of our country, including rural and undeveloped areas.

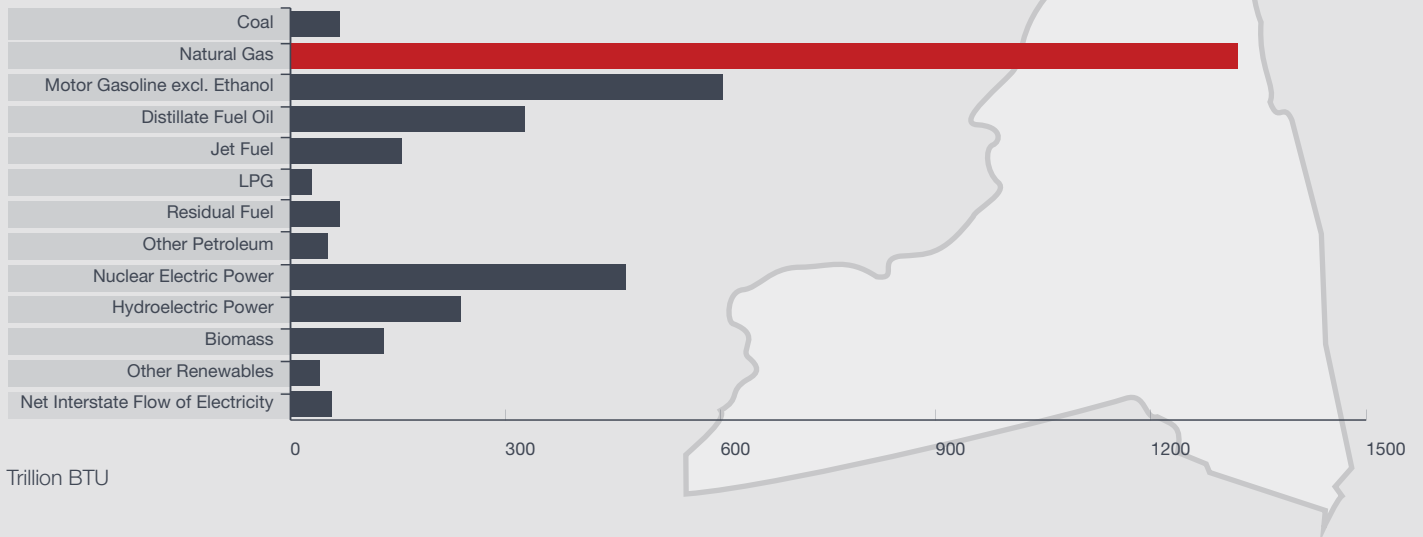


94,814 JOBS | \$159.9 BILLION

New York Potential Impacts: -94,814 - Lost Jobs or Job Equivalents per year
-\$159.9 Billion - Gross Product Loss from 2017 to 2040

New York Energy Consumption Estimates, 2013

(Energy Information Administration, State Energy Data System)



“The regulation would come with a high cost to industry...”

—New York Times