

# North Dakota

The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than **9.8 million jobs** and contributing **\$1.2 trillion** in added value to the economy.<sup>1</sup>

## Energy is Crucial for North Dakota

<b>64,000</b> Total statewide jobs provided or supported by the oil and natural gas industry. <sup>1</sup>	<b>\$3.8 BILLION</b> Contribution to North Dakota's labor income. <sup>1</sup>
<b>\$6.5 BILLION</b> Value added to North Dakota economy. <sup>1</sup>	<b>876</b> Identified North Dakota vendors in the oil and natural gas supply chain. <sup>3</sup>
<b>\$52,079</b> Average salary in North Dakota across all industries. <sup>2</sup>	<b>\$101,357</b> Average salary in North Dakota for non-gas station oil and natural gas employees. <sup>2</sup>

POTENTIAL IMPACT ON U.S. (by 2035)	MORE	
	Pro-Energy Policies	Regulatory Constraints
Oil & Natural Gas Production (MMboed)	<b>+8.0</b>	<b>-3.4</b>
Total Jobs Supported	<b>+2.3 million</b>	<b>-830 thousand</b>
GDP / Year	<b>+\$443 billion</b>	<b>-\$133 billion</b>
Total Government Revenue / Year	<b>+\$122 billion</b>	<b>-\$18 billion</b>
Cumulative Government Revenue from 2016	<b>\$1.08 trillion</b>	<b>-\$500 billion</b>
Total Household Income / Year	<b>+\$118 billion</b>	<b>-\$43 billion</b>
Average Household Energy Expense	<b>-\$360/year</b>	<b>+\$242/year</b>
	<b>LESS</b>	

<sup>1</sup>PWC, "Economic Impacts of the Oil and Natural Gas Industry on the US Economy in 2011," July 2013.

<sup>2</sup>Bureau of Labor Statistics, Quarterly Census of Employment and Wages. Data includes NAICS code 324 which may count some coal product manufacturing jobs.

<sup>3</sup>API Vendor Survey Findings Report.

Source: Incremental impacts assessed versus a Baseline scenario



The U.S. is poised to become the world's largest oil producer, and access to foreign customers will create economic opportunities across the country.

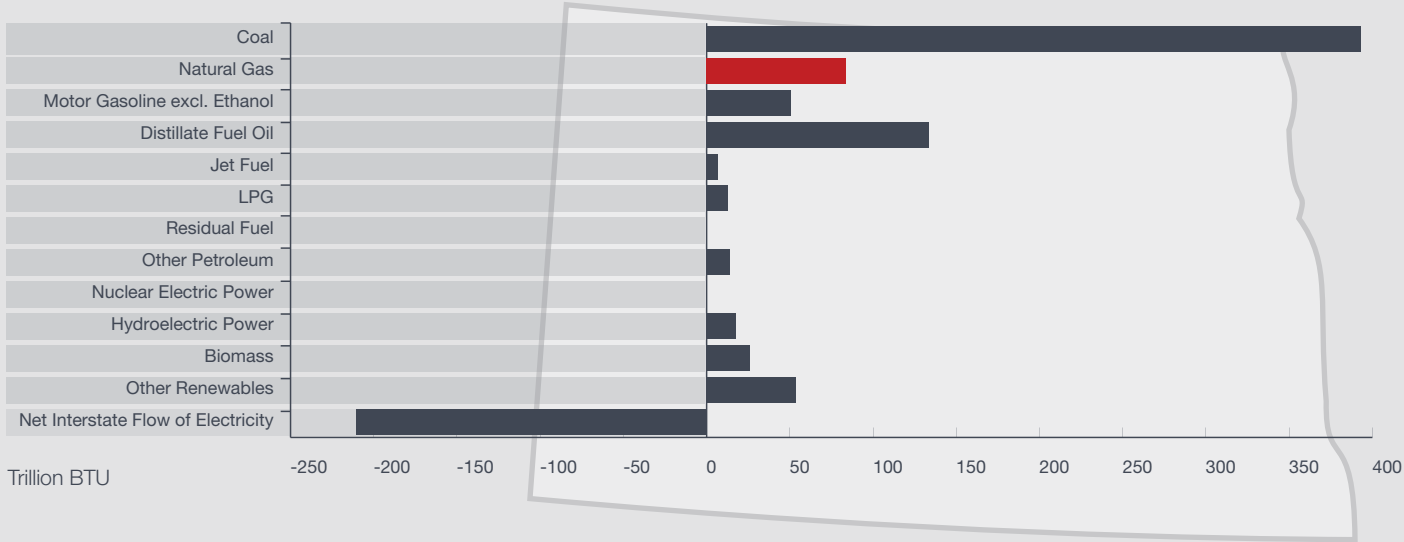
**22,215 JOBS** | **\$4.8 BILLION**

Allowing the U.S. to export crude oil could create **22,215 jobs** in North Dakota and contribute **\$4.8 Billion** to state incomes by 2020.

<http://bit.ly/1gMGyDv>

**North Dakota Energy Consumption Estimates, 2013**

(Energy Information Administration, State Energy Data System)



“By doing away with this nonsensical, out-of-date ban on U.S. crude exports, we can fully harness our resources here at home, level the playing field in the global energy market, and support our energy security by making sure our allies get energy resources from us instead of volatile regions.”

—Senator. Heidi Heitkamp