

North Carolina

The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than **9.8 million jobs** and contributing **\$1.2 trillion** in added value to the economy.¹

Energy is Crucial for North Carolina

<h1>146,100</h1> <p>Total statewide jobs provided or supported by the oil and natural gas industry.¹</p>	<h1>\$6.8 BILLION</h1> <p>Contribution to North Carolina's labor income.¹</p>
<h1>\$12.5 BILLION</h1> <p>Value added to North Carolina economy.¹</p>	<h1>137</h1> <p>Identified North Carolina vendors in the oil and natural gas supply chain.³</p>
<h1>\$45,022</h1> <p>Average salary in North Carolina across all industries.²</p>	<h1>\$53,624</h1> <p>Average salary in North Carolina for non-gas station oil and natural gas employees.²</p>

POTENTIAL IMPACT ON U.S. (by 2035)	MORE	
	Pro-Energy Policies	Regulatory Constraints
Oil & Natural Gas Production (MMboed)	+8.0	-3.4
Total Jobs Supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360/year	+\$242/year
	LESS	

¹PWC, "Economic Impacts of the Oil and Natural Gas Industry on the US Economy in 2011," July 2013.

²Bureau of Labor Statistics, Quarterly Census of Employment and Wages. Data includes NAICS code 324 which may count some coal product manufacturing jobs.

³API Vendor Survey Findings Report.

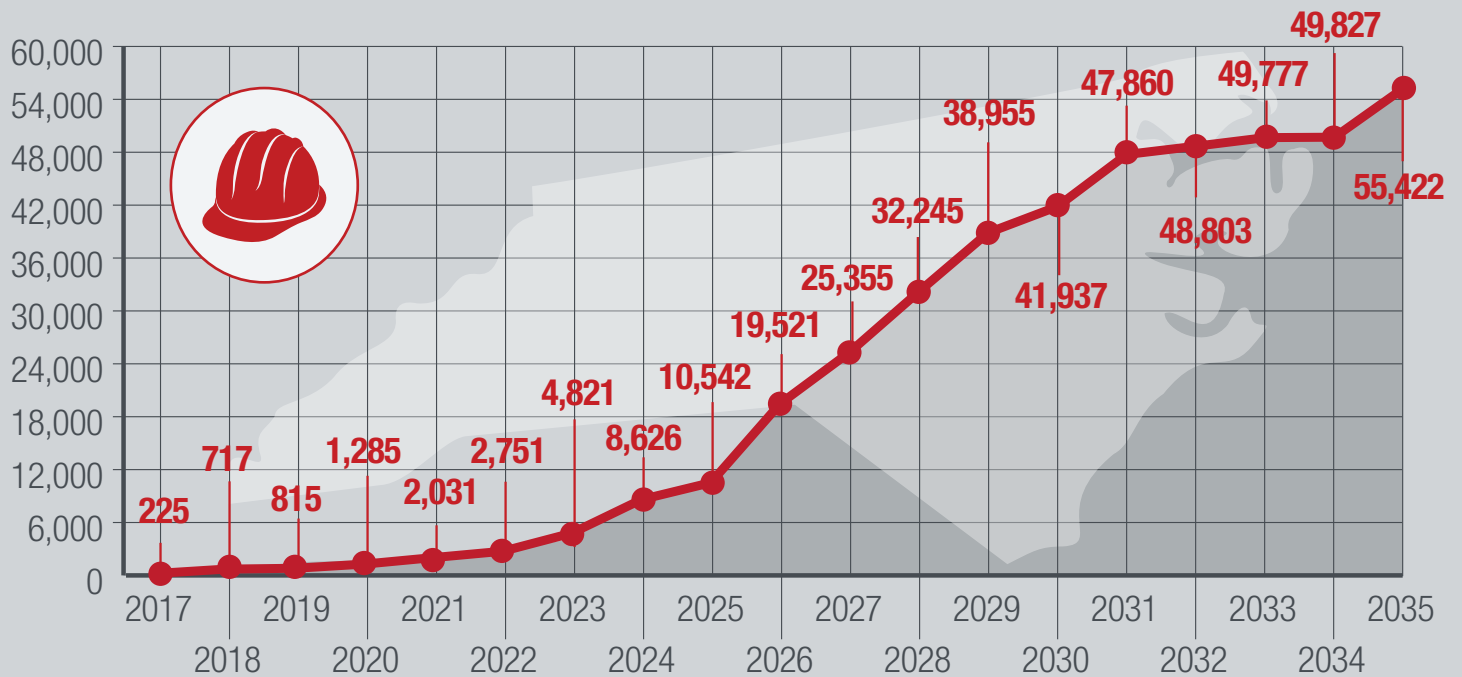
Source: Incremental impacts assessed versus a Baseline scenario

Oil and natural gas development in the Atlantic could create 55,000 jobs in North Carolina and raise nearly \$4 billion for the state budget by 2035 with revenue sharing in place.

— The Economic Benefits of Increasing U.S. Access to Offshore Oil and Natural Gas Resources in the Atlantic, Quest Offshore Resources, Inc., December 2013.

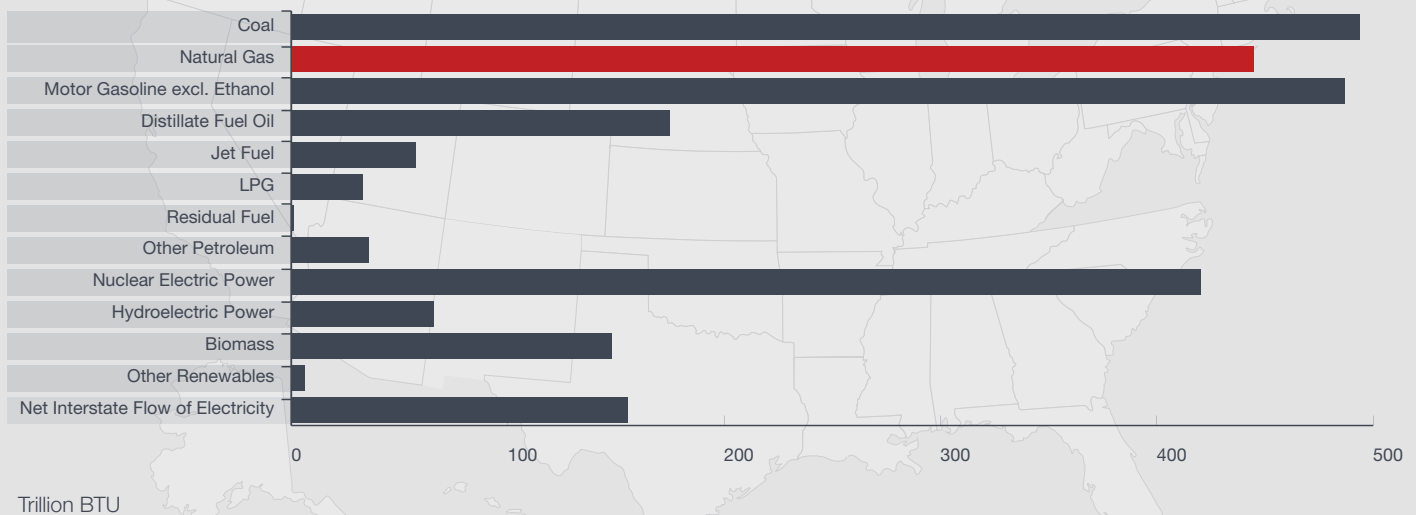
PROJECTED EMPLOYMENT GAINS FOR NORTH CAROLINA

Harris Poll of 605 registered voters on January 15-18, 2015



North Carolina Energy Consumption Estimates, 2013

(Energy Information Administration, State Energy Data System)



What North Carolina Is Thinking On Energy Issues?
[-http://bit.ly/1LDYfSt](http://bit.ly/1LDYfSt)

71%
of North Carolina voters favor offshore oil and natural gas development —Harris Poll, January 2015