

Illinois

The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than **9.8 million jobs** and contributing **\$1.2 trillion** in added value to the economy.¹

Energy is Crucial for Illinois

<h1>263,700</h1> <p>Total statewide jobs provided or supported by the oil and natural gas industry.¹</p>	<h1>\$15.7 BILLION</h1> <p>Contribution to Illinois's labor income.¹</p>
<h1>\$33.3 BILLION</h1> <p>Value added to Illinois economy.¹</p>	<h1>932</h1> <p>Identified Illinois vendors in the oil and natural gas supply chain.³</p>
<h1>\$54,279</h1> <p>Average salary in Illinois across all industries.²</p>	<h1>\$85,676</h1> <p>Average salary in Illinois for non-gas station oil and natural gas employees.²</p>

POTENTIAL IMPACT ON U.S. (by 2035)	MORE	
	Pro-Energy Policies	Regulatory Constraints
Oil & Natural Gas Production (MMboed)	+8.0	-3.4
Total Jobs Supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360/year	+\$242/year
		LESS

¹PWC, "Economic Impacts of the Oil and Natural Gas Industry on the US Economy in 2011," July 2013.

²Bureau of Labor Statistics, Quarterly Census of Employment and Wages. Data includes NAICS code 324 which may count some coal product manufacturing jobs.

³API Vendor Survey Findings Report.

Source: Incremental impacts assessed versus a Baseline scenario



Lifting the 1970's-era restrictions on U.S. crude oil exports could lead to further increases in domestic oil production, result in lower gasoline prices, and create jobs.

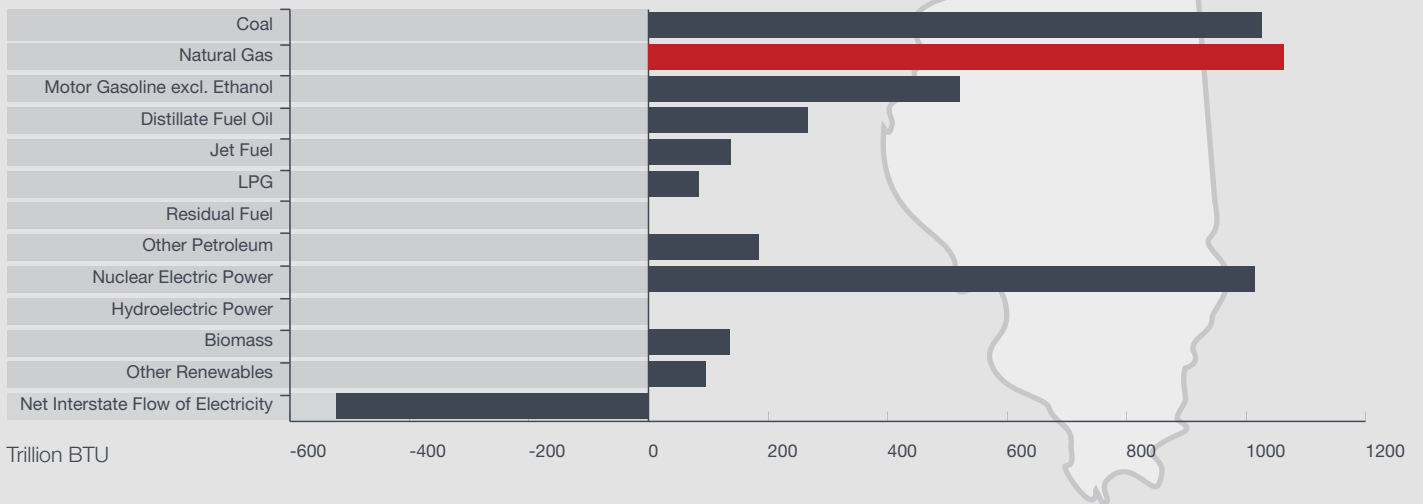
10,033 JOBS | \$990 MILLION

Allowing the U.S. to export crude oil could create **over 10,033 jobs** in Illinois and contribute **\$990 Million** to state incomes by 2020.

<http://bit.ly/1gMGyDv>

Illinois Energy Consumption Estimates, 2013

(Energy Information Administration, State Energy Data System)



“The supply chain can account for half of the value added from lifting the export ban in states with a diverse and mature set of supplier industries.”

—MarketWatch

“In Illinois, jobs would be created in durable manufacturing of engines and machine tools and mining for fracking sand.”

—Reuters