

Colorado

The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than **9.8 million jobs** and contributing **\$1.2 trillion** in added value to the economy.¹

Energy is Crucial for Colorado

<h1>213,100</h1> <p>Total statewide jobs provided or supported by the oil and natural gas industry.¹</p>	<h1>\$14.1 BILLION</h1> <p>Contribution to Colorado's labor income.¹</p>
<h1>\$25 BILLION</h1> <p>Value added to Colorado economy.¹</p>	<h1>1,198</h1> <p>Identified Colorado vendors in the oil and natural gas supply chain.³</p>
<h1>\$53,068</h1> <p>Average salary in Colorado across all industries.²</p>	<h1>\$107,949</h1> <p>Average salary in Colorado for non-gas station oil and natural gas employees.²</p>

POTENTIAL IMPACT ON U.S. (by 2035)	MORE	
	Pro-Energy Policies	Regulatory Constraints
Oil & Natural Gas Production (MMboed)	+8.0	-3.4
Total Jobs Supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360/year	+\$242/year

LESS

¹PWC, "Economic Impacts of the Oil and Natural Gas Industry on the US Economy in 2011," July 2013.

²Bureau of Labor Statistics, Quarterly Census of Employment and Wages. Data includes NAICS code 324 which may count some coal product manufacturing jobs.

³API Vendor Survey Findings Report.

Source: Incremental impacts assessed versus a Baseline scenario

\$200 Million

In 2012, oil and natural gas development generated over \$200 million for Colorado schools. <http://bit.ly/1LFqpt6>



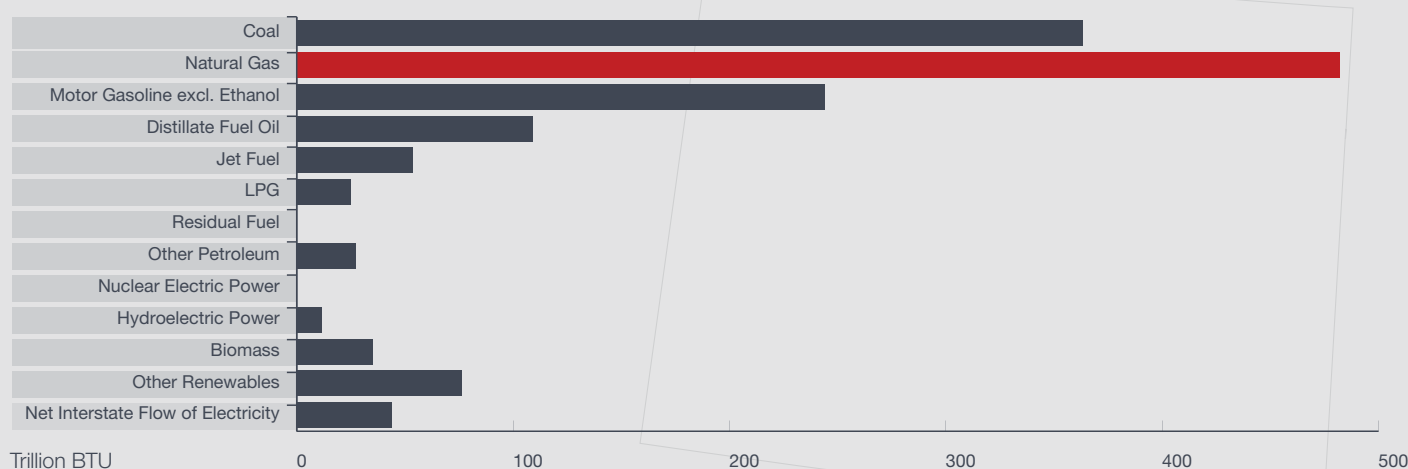
OIL AND GAS REVENUE BY SOURCE AND TYPE OF TAXING JURISDICTION, 2012

Revenue Source	Country	School District	City	Town	Total
Property Tax	\$141,068,361	\$201,918,775	\$5,396,121	-	\$348,383,257
Severance Tax	\$14,687,167	-	\$7,882,130	\$4,118,573	\$26,687,870
Federal Mineral Lease Distribution	\$18,357,490	\$2,761,707	\$7,552,871	\$6,580,310	\$35,252,378
Total	\$174,113,018	\$204,680,482	\$20,831,122	\$10,698,883	\$410,323,505

Source: Business Research Division Analysis Based on Data from the DOLA, BLS, and IMPLAN.

Colorado Energy Consumption Estimates, 2013

(Energy Information Administration, State Energy Data System)



“...ending the outdated and counterproductive ban on crude oil exports is the next logical step to ensuring that domestic producers continue to invest and that energy consumers benefit.”

—Colorado Gov. John Hickenlooper

<http://dpo.st/1LFnT64>