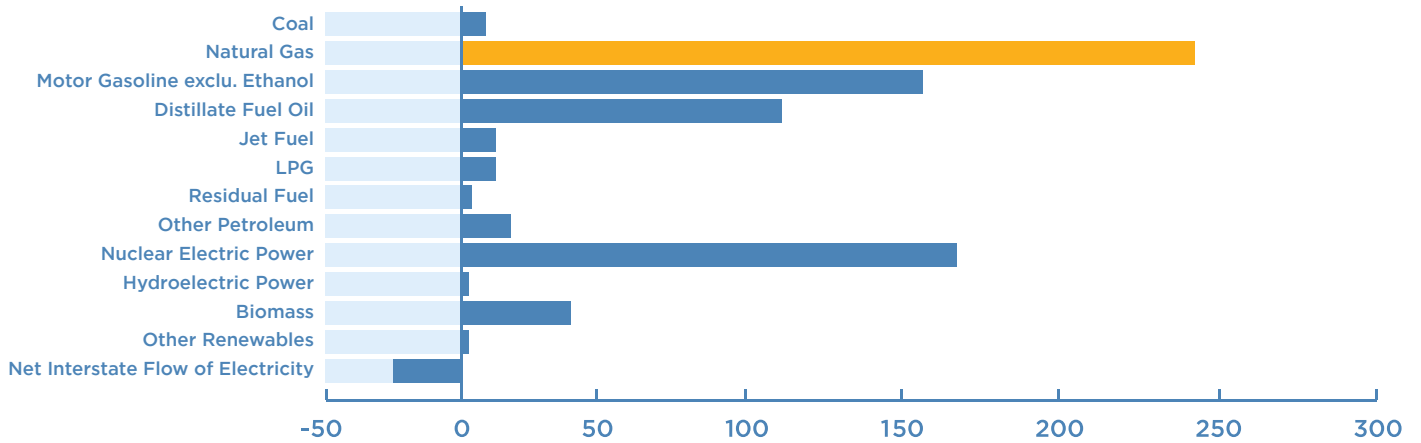


CONNECTICUT



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

CONNECTICUT ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES (Trillion Btu), 2014



FOCUS: CLIMATE CHANGE

“We have a commitment to invest and expand our gas distribution system to ensure that our region has energy options that support both economic development and consumer demands. In addition to creating jobs, we’re providing residents with another choice for cleaner, reliable energy that is critical to business development and the homeowners.”

John Prete, president, Avangrid Networks (parent company of Connecticut Natural Gas)



CONNECTICUT ENERGY OVERVIEW



44.8%

Share of the state’s net electricity generation from natural gas.

More than one-third of Connecticut households used natural gas for home heating in 2014. One of the nation’s two Northeast Home Heating Oil Reserve sites, for use in the event of a supply disruption, is located in Groton.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America's energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360/ year	+\$242 / year

LESS

Source: <http://www.epi.org/-/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
MMboed = Million Barrel Oil Equivalent Per Day



FOCUS: RENEWABLE FUEL STANDARD

“According to a new study ... the RFS's increasingly aggressive ethanol mandates are hurting New England's economy, particularly small businesses, and driving up transportation costs for millions of people who live in Massachusetts, Connecticut, Vermont, Rhode Island, Maine and New Hampshire.”

Center For Regulatory Solutions

