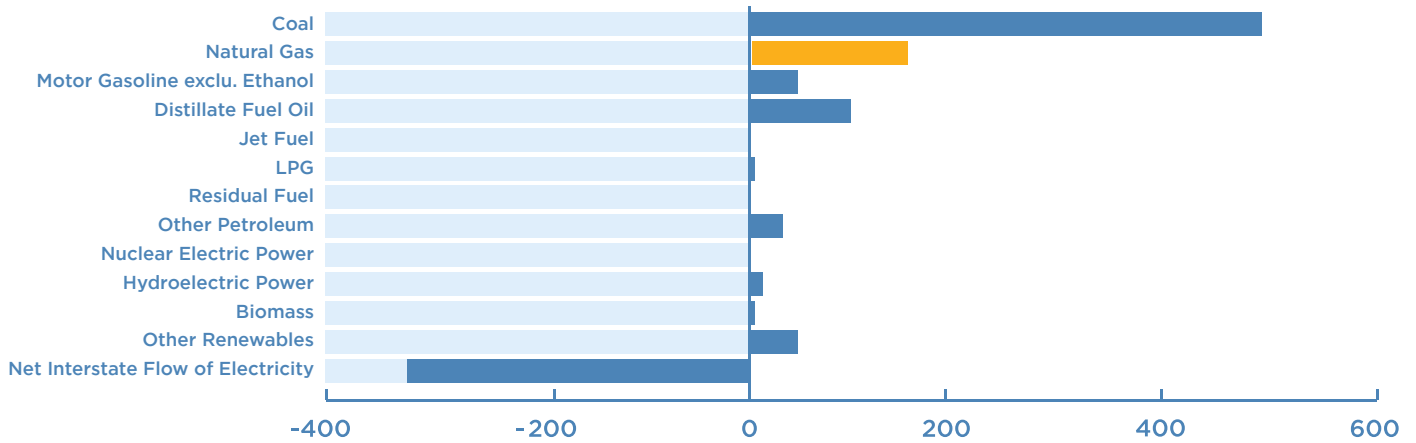


WYOMING



The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

WYOMING ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES (Trillion Btu), 2014



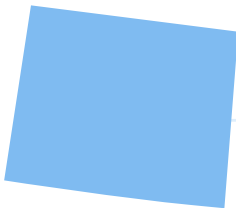
FOCUS: METHANE EMISSIONS

“What we prefer are state solutions ... that strike a common-sense balance between a strong economy and a very healthy environment. And it’s not just states that are taking action. Oil and gas producers also want to reduce how much methane escapes from these wells.”

U.S. Sen. John Barrasso



WYOMING ENERGY OVERVIEW



#2

Wyoming ranks second in the U.S. in total energy production.

Wyoming is a big energy-producing state, ranking first in coal, fifth in natural gas and eighth in oil output. The state is home to a major natural gas trading hub at Opal. The state has less than three percent of proved U.S. crude oil reserves, but producers using advanced hydraulic fracturing and horizontal drilling have increased crude oil production.



THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America’s energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360/ year	+\$242 / year

LESS

Source: <http://www.eia.gov/analysis/studies/energyjobs/wood-mackenzie-report-2015.pdf>
 MMboed = Million Barrel Oil Equivalent Per Day



FOCUS: CRUDE EXPORTS

“In order to help create jobs and ensure energy prices stay affordable we need policies that encourage the utilization of all energy sources, encourage innovation and open up new markets. New markets mean more customers for American energy and that’d mean more jobs.”

U.S. Sen. Mike Enzi

