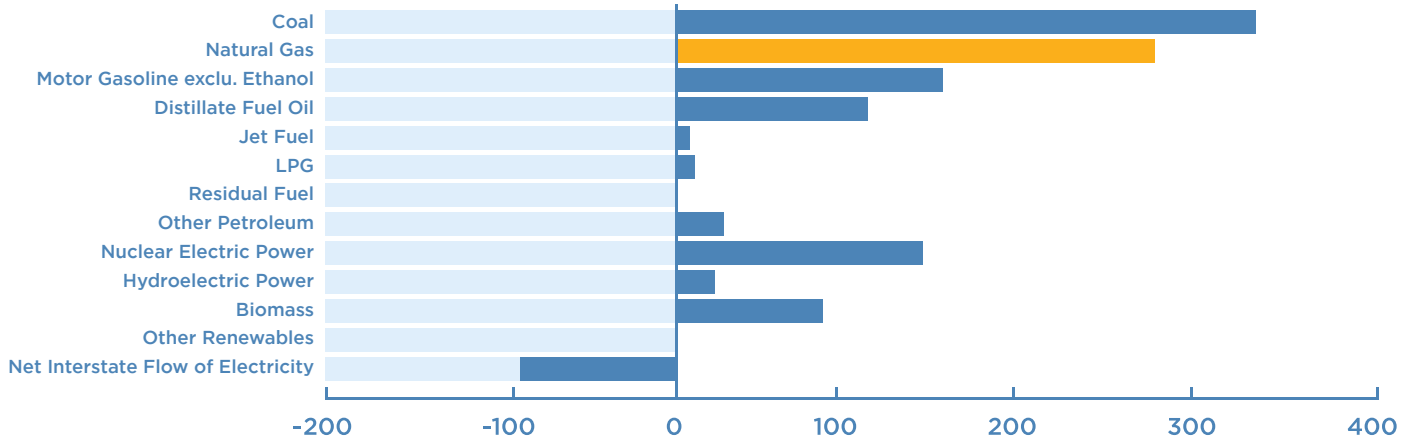


ARKANSAS

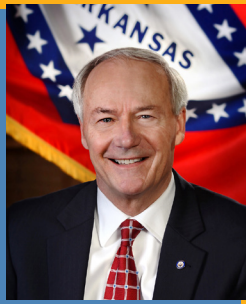


The U.S. oil and natural gas industry provides energy security and economic benefits to our nation, supporting more than 9.8 million jobs and contributing \$1.2 trillion in added value to the economy.

ARKANSAS ENERGY IS ALL OF THE ABOVE



U.S. ENERGY INFORMATION ADMINISTRATION CONSUMPTION ESTIMATES (Trillion Btu), 2014



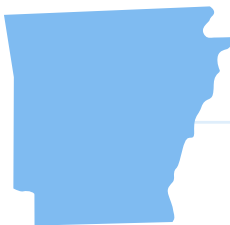
FOCUS: ALL-OF-THE-ABOVE ENERGY

“When it comes to Arkansas’s energy policy, we must take a balanced approach in consideration of safety, reliability, cost-effectiveness and environmental impact.”

Gov. Asa Hutchinson



ARKANSAS ENERGY OVERVIEW



#9

Arkansas is the ninth-largest producer of natural gas in the U.S.

Arkansas continues to be one of the country’s fastest growing natural gas producers. Marketed natural gas production in the state increased more than five-fold between 2005 and 2015, when it accounted for 3.5 percent of U.S. production. Arkansas’ 1.02 billion cubic feet of production ranked the state ninth in 2015.



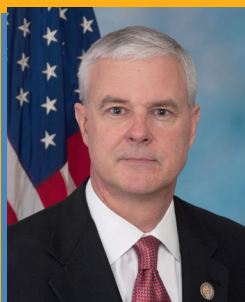
THE IMPACTS OF ENERGY POLICY CHOICES

Oil and natural gas innovations and investments have moved the U.S. from an era of energy scarcity to one of energy abundance in a few short years. Washington can make energy policy choices that will either continue or hinder America's energy renaissance.

POTENTIAL IMPACT ON U.S. (BY 2035)	MORE	
	PRO-ENERGY POLICIES	REGULATORY CONSTRAINTS
Oil & Natural Gas Production	+8.0 MMboed	-3.4 MMboed
Total Jobs supported	+2.3 million	-830 thousand
GDP / Year	+\$443 billion	-\$133 billion
Total Government Revenue / Year	+\$122 billion	-\$18 billion
Cumulative Government Revenue from 2016	+\$1.08 trillion	-\$500 billion
Total Household Income / Year	+\$118 billion	-\$43 billion
Average Household Energy Expense	-\$360 / year	+\$242 / year

LESS

Source: <http://www.api.org/-/media/Files/Policy/Jobs/Wood-Mackenzie-Report-2015.pdf>
MMboed = Million Barrel Oil Equivalent Per Day



FOCUS: RENEWABLE FUEL STANDARD

“The EPA’s decision to funnel more ethanol into the fuel supply is terribly disappointing. The RFS requirements announced today will push ethanol volumes beyond the blend wall in 2016, leaving American consumers and our economy to feel the negative effects. While well-intentioned, it’s now abundantly clear the RFS is a broken policy that is having drastic impacts on families, small businesses and retailers, the agriculture community, and the environment.”

U.S. Rep. Steve Womack

